Introductory sub-table (I)(a)

Name of the Company	SMIFS CAPITAL MARKETS LIMITED
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Scrip Code:508905 Name of the scrip:SMIFS CAP MA [BSE] class of security: Equity

Quarter ended: 31.03.2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by promoter/promoter					
group	0	0	0		
Held by public	0	0	0		
Total - D	0	0	0		

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter					
group	0	0	0		
Held by public	0	0	0		
Total - E	0	0	0		

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter			
group	0	0	0
Held by public	0	0	0

Total - F	0	0	0

Total paid-up capital of the company, assuming full

conversion of warrants and 5585000 of Rs. 10/-

convertible securities each

			Statement	Showing Sha	areholding P	attern				
			Tabl	e (I)(a)						
Categ	Category of	Numbe	Total	Number of	Total share	holding as a	Shares Pledged or otherwise			
ory	Shareholder	r of	number	shares	percenta	ge of total	•	encumbered		
code		Shareh	of shares	held in	number	of shares				
		olders		dematerial						
				ized form						
					As a	As a	Number	As a percentage		
					percentage	percentage	of shares			
					$of(A+B)^1$	of (A+B+C)				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX) = (VIII)/(IV)*100		
(A)	Shareholding of									
	Promoter and									
	Promoter Group ²									
1	Indian									
(a)	Individuals/ Hindu									
(11)	Undivided Family	16	861850	861850	15.43	15.43	0	0.00		
(b)	Central Government/									
	State Government(s)									
		0	0	0	0.00	0.00	0	0.00		
(c)	Bodies Corporate	4	1856901	1856901	33.25	33.25	0	0.00		
(d)	Financial									
	Institutions/ Banks	0	0	0	0.00	0.00	0	0.00		
(e)	Any Others(Specify)									
		0	0	0	0.00	0.00	0	0.00		
(e-i)										
(e-ii)	G 1 T (1/1)/4)	20	2510551	2510551	40.70	40.70	0	0.00		
	Sub Total(A)(1)	20	2718751	2718751	48.68	48.68	0	0.00		
2	Foreign									
a	Individuals (Non-									
	Residents									
	Individuals/									
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		

b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	20	2718751	2718751	48.68	48.68	0	0.00
	or remoter una	20	2/18/51	2/18/51	48.08	48.08	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions							
	Banks	1	101000	101000	1.80	1.80	0	0.00
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors							
		1	550000	550000	9.85	9.85	0	0.00
(g)	Foreign Venture							
	Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	651000	651000	11.66	11.66	0	0.00

B 2	Non-institutions							
(a)	Bodies Corporate	64	1633557	1615757	29.25	29.25	0	0.00
(b)	Individuals							
	Individuals -i.							
	Individual							
	shareholders holding							
	nominal share capital							
	up to Rs 1 lakh							
I		970	499028	419352	8.94	8.94	0	0.00
II	ii. Individual	970	477020	417332	0.54	0.54	U	0.00
11	shareholders holding							
	nominal share							
	capital in excess of							
	Rs. 1 lakh.							
	KS. I IAKII.	2	28411	28411	0.51	0.51	0	0.00
(c)	Any Other (specify)							
(c-i)	Non Resident							
	Individual	7	54252	1252	0.97	0.97	0	0.00
(c-ii)	Clearing Member							
		1	1	1	0.00	0.00	0	0.00
	Sub-Total (B)(2)	1044	2215249	2064773	39.66	39.66	0	0.00
	Total Public							
(B)	Shareholding (B)=							
(2)	(B)(1)+(B)(2)	1046	2866249	2715773	51.32	51.32	0	0.00
	TOTAL(A)+(B)	1066	5585000	5434524	100.00	100.00	0	0.00
(C)	Shares held by							
, ,	Custodians and							
	against which							
	Depository Receipts							
	have been issued							
1	Promoter and							
	Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0

GRAND TOTAL						
$(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$	1066	5585000	5434524	100.00	0	0.00

(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the	Details o	f Shares held As a % of grand	securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital				
	shareholder	shares held	total (A) +(B) +(C)	110.	As a percentage	grand total (A)+(B)+(C) of sub-clause (I)(a)	warrants	total number of warrants of the same class	convertible securities held	total number of convertible securities of the same class	
<i>(I)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	AJAY KUMAR KAYAN	301050	5.39	0	0.00	0.00	0	0		0	5.39
2	NILANGI PAREKH	123000	2.20	0	0.00	0.00	0	0	0	0	2.20
3	UTSAV PAREKH	96200	1.72	0	0.00	0.00	0	0	0	0	1.72
4	SEVANTILAL ANOP CHAND SHAH	85000	1.72	0	0.00	0.00	0	0	0	0	1.52
5	YOGENDRA SHAH	126200	2.26	0	0.00	0.00	0	0	0	0	2.26
6	KUMUDINI PAREKH	55500	0.99	0	0.00	0.00	0	0	0	0	0.99
7	PARUL SHAH	52500	0.94	0	0.00	0.00	0	0	0	0	0.94
8	LALITA KAYAN	13800	0.25	0	0.00	0.00	0	0	0	0	0.25
9	RAHUL KAYAN	7000	0.13	0	0.00	0.00	0	0	0	0	0.13
10	SUMAN BHARTIA	1500	0.03	0	0.00	0.00	0	0	0	0	0.03
11	PAYAL SARAF	100	0.00	0	0.00	0.00	0	0	0	0	0.00

12	MACKERTICH CONSULTANCY SERVICES PVT. LTD	1216900	21.79	0	0.00	0.00	0	0	0	0	21.79
13	PROGRESSIVE STAR FINANCE PRIVATE LIMITED	357251	6.40	0	0.00	0.00	0	0	0	0	6.40
14	STEWART INVESTMENT & FINANCIAL PVT. LTD.	276750	4.96	0	0.00	0.00	0	0	0	0	4.96
15	VATICAN COMMERCIALS LIMITED	6000	0.11	0	0.00	0.00	0	0	0	0	0.11
	TOTAL	2718751	48.68	0	0.00	0.00	0	0	0	0	48.68

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	secu	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	THE INDIAMAN FUND (MAURITIUS) LIMITED	550000	9.85	0	0	0	0	9.85
	COLAMA COMMERCIAL COMPANY	272400	4.00					100
3	LIMITED ASTRA MERCHANDISING PRIVATE LIMITED	273400	4.90	0	0	0	0	4.90

4	GEETA HOLDINGS AND CONSULTANTS PVT. LTD	257050	4.60	0	0	0	0	4.60
5	MAYA TRADE LINKS LIMITED	255000	4.57	0	0	0	0	4.57
6	SUDHA COMMERCIAL COMPANY LIMITED	140500	2.52	0	0	0	0	2.52
7	ANTRIKSH VYAPAAR LIMITED	150400	2.69	0	0	0	0	2.69
8	ICICI BANK LTD	101000	1.81	0	0	0	0	1.81
9	BISHNAUTH INVESTMENTS LIMITED	74000	1.32	0	0	0	0	1.32
TOTAL		2070859	37.08	0	0	0	0	37.08

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together wit PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	shareholder(s) of percer shares total number to the Persons Acting in Concert (PAC) of percer total number to the percent total number to the		Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and
	them		indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	convertible securities) as a % of diluted share capital
	THE INDIAMAN FUND (MAURITIUS)							
1 TOTAI	LIMITED	550000 550000	9.85 9.85	0 0	0 0	0 0	0 0	9.85 9.85

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR	Number of outstanding	Number of shares underlying	Shares underlying outstanding DRs as a
	(ADRs, GDRs, SDRs, etc.)	DRs	outstanding DRs	percentage of total number of shares (i.e., Grand
				Total $(A)+(B)+(C)$ indicated in Statement at para
				(I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00